Management Information (MI) Analyst Internship (OPEMI0110)

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Role

This is a great opportunity for an enthusiastic Data Analyst with a strong interest in financial services to gain an invaluable experience within one of the UK’s largest financial advice networks. Mentored throughout, you will work to provide the company with access to data required for performance assessment and the ability to make educated business decisions, as well as reporting trends and performance data to gauge progress and manage issues arising. Working for one of the largest financial players, this will be a great experience for both personal and professional development and a great addition to your CV.

Tasks

- Provide accurate, timely, clear and consistent management information to customers, both internally and externally
- Ensure key trends are identified and clearly articulated to the appropriate audience
- Provide analysis to all levels of the business at varying levels of detail
- Work closely with channel management teams and business areas to support and update current reporting requirements, producing new reports where required
- Preparation of reporting packs with key metrics
- Manipulate and analyse large data sets for both ad-hoc and routine reporting

Personal Skills

- Studying for a degree data Science or Business with a strong emphasis on data analysis
- Strong Excel, VBA and SQL skills required.
- Power Bi a bonus but not essential
- Knowledge of financial products and services desirable
- Strong personality and ability to influence decision makers within the organisation
- Experience of a customer focused, process and data driven environment
- Good eye for detail; able to work in a timely, accurate manner
- Numerate and investigative, gets to the route of problems and does not accept the first answer
- Friendly, helpful and able to relate well to colleagues

The Host Company

The host company was established in 2005 and is one of the largest financial advice businesses in the UK, with a strong shareholder base and a professional community of more than 3,600 financial advisers. Generating more than £200 million in revenue employees they are keen to build on their success and looking for ambitious individuals to join them.